

Notifying The University of Queensland of your bequest

Thank you for choosing to make a bequest to The University of Queensland. A bequest is a special, highly valued gift that will benefit the University's students, teachers and researchers for many years to come.

We invite you to use this form to notify us of your bequest intentions. Notifying us of your bequest does not imply a legal commitment and you are under no obligation to follow the course of action you have outlined below. Anonymity, if desired, can always be maintained. We would be delighted to have an opportunity to thank you and to include you in UQ's community of benefactors during your lifetime.

For a obligation-free, confidential and informative discussion at any time, please contact UQ's Bequest Manager on +61 7 3346 3900 (Mon-Fri 9am-5pm (AEST) or email bequest@uq.edu.au.

YOUR DETAILS

Title: _____

First name: _____ Surname: _____ Suffixes: _____

Street address: _____

Suburb: _____ State: _____ Postcode: _____

Country: _____ Date of Birth: _____

Phone: _____ Mobile Home Business

Email: _____

Relationship with UQ: Alumnus Staff Student Parent Friend Other: _____ (please specify)

I understand that this notice of intent does not bind me, but is an expression of my intention to include The University of Queensland in my will.

- I would like to remain anonymous
- I am happy for the University to publicly acknowledge my bequest (e.g. in publications like the annual report and donor honour roll)
- I would like the University's Bequest Manager to contact me about my will
- Copy of relevant clause in will is attached

I am pleased to confirm that The University of Queensland is a beneficiary of my estate. My bequest is presently valued at (AU\$) _____

This bequest is designated towards _____

Signature _____

Date _____

My partner has also included the University in their will

Sample clauses for your will are provided below. Please call the Bequest Manager on +61 7 3346 3900 if you require a customised clause.

Unrestricted:

"I give (my whole estate) or (specific percentage of my estate) or (specific assets) or (the residue of my estate) or (the sum of \$_____) to The University of Queensland for its general purposes. I declare that the receipt of The University of Queensland shall be sufficient discharge to my trustees."

Specific purposes:

"I give (my estate) or (specific percentage of my estate) or (specific assets) or (the residue of my estate) or (the sum of \$_____) to The University of Queensland for its general purposes. I express the wish but without creating any binding trust that if practicable this gift be applied towards (state purposes as widely as possible). I declare the receipt of The University of Queensland shall be sufficient discharge to my trustees."

Directed purposes:

"I give (my estate) or (specific percentage of my estate) or (specific assets) or (the residue of my estate) or (the sum of \$_____) to The University of Queensland for (state the purposes as widely as possible). I declare that the receipt of The University of Queensland shall be sufficient discharge to my trustees."

Please return your form to:
UQ Advancement
The University of Queensland
Brisbane QLD 4072 Australia

or by email:
bequest@uq.edu.au

Website: www.alumni.uq.edu.au
contact us by phone:
+61 7 3346 3900
Mon-Fri 9am-5pm (AEST)

Tax deductibility
Gifts of \$2 or more to
The University of Queensland
are tax deductible in Australia.

Privacy
The University of Queensland
respects your privacy and has
developed clear policies on
how your personal details are
safeguarded. Please visit
www.uq.edu.au/privacy
for further information.